



ASSOCIATED BROKERS PVT. LTD.
H.NO. 04, Unit No. 03 (3rd Floor), Sarudhar Gogoi Path.
(Lane Opposite Little Flower School) Hatigaon.
GUWAHATI - 781 038.

Final Market Report	
Guwahati Sale No: 34	Date of Sale :19/08/2025

Sale No: 34 OFFERINGS (In Packages):				
	CTC Leaf	Orthodox Leaf	Dust	Total
2025/26	137527	12553	58606	208686
2024/25	99826	6183	39736	145745
Difference Qty.	(+) 37701	(+) 6370	(+) 18870	(+) 62941
Difference %	(+) 38	(+) 103	(+) 47	(+) 43

Market: CTC
Demand was just fair. All categories tended easier and with significant withdrawals.

Buying Pattern: CTC.
HUL lent fair support. TCPL, Western India, North India buyers, other blenders operated. Exporters were seen on the larger broken.

Market: DUST
There was fair demand at generally easier levels and with noticeable withdrawals.

Buying Pattern: DUST
HUL, TCPL, Western India, North India, other packeteers operated.

GTAC AUCTION AVERAGES				
SALE		34	33	32
LEAF	2025	199.58	209.92	216.60
	2024	268.93	267.72	263.43
DUST	2025	201.96	220.90	221.16
	2024	259.54	253.55	242.59
TOTAL	2025	200.40	213.49	217.99
	2024	265.81	262.90	256.71

QUANTITY OFFERED & SOLD (IN LAC KGS)								
SALE NO.34- 2025/26					SALE NO.34- 2024/25			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	61.89	35.66	199.58	42	35.29	30.08	268.93	15
DUST	30.40	18.82	201.96	38	18.24	14.91	259.54	18
TOTAL	92.30	54.59	200.40	41	53.54	44.99	265.81	16

QUANTITY OFFERED & SOLD (IN LAC KGS.)								
SALE NO.33– 2025/26					SALE NO.33 – 2024/25			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	62.40	36.31	209.92	41.81	34.27	29.48	267.72	14
DUST	28.26	17.53	220.90	37.99	18.66	15.22	253.55	18
TOTAL	90.67	53.84	213.49	40.62	52.94	44.71	262.90	16

PRICE RANGE				
	Sale 34-2025/26		Sale 33-2025/26	
% OFTEAS SOLD	CTC	DUST	CTC	DUST
BELOW 100	0.57	0.26	0.36	0.06
BETWEEN 100- 119	3.88	1.56	3.06	0.93
BETWEEN 120- 139	6.60	2.91	6.78	2.27
BETWEEN 140- 159	10.31	5.37	8.98	3.39
BETWEEN 160- 179	7.11	4.62	7.88	3.82
BETWEEN 180- 199	5.21	2.14	4.32	1.71
BETWEEN 200- 219	6.63	3.85	6.05	2.93
BETWEEN 220- 239	7.56	2.91	6.09	2.87
BETWEEN 240- 259	6.90	3.78	7.87	3.67
BETWEEN 260- 279	3.74	3.32	4.88	4.36
BETWEEN 280- 299	1.42	1.98	3.71	3.09
300 AND ABOVE	5.51	1.86	7.48	3.43

CLOSING FIGURES	Season 2025/26		Season 2024/25	
Sale No.	36	35	36	35
CTC	131212	137896	106154	102293
ORTH	13146	11422	4287	5136
DUST	54824	55830	44908	43179
TOTAL	199182	205148	155349	150608

GTAC ARRIVALS (In Packages)			
	2025	2024	Difference
1 st Jan to 21 st Aug	3283926	2448721	(+) 835205

	2025-26	2024-25	Difference
1 st April to 21 st Aug	3138894	2305553	(+) 833341